

CEE2ACT Conference

State of play and future opportunities in bioeconomy in CEE

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A STRATEGIC FRAMEWORK FOR A COMPETITIVE AND SUSTAINABLE EU BIOECONOMY (27/11/2025)

- The new Bioeconomy Strategy is charting a way forward to build a clean, competitive and resilient European economy.
- The bioeconomy offers Europe a chance to strengthen its strategic autonomy, replace fossil-based materials, create jobs, and lead the global shift to clean industries.





Key opportunities for the alignment of the bioeconomy strategy with upcoming policy initiatives

Political
Momentum
Around
Financing:
MFF 2028-34

Biotech Act I, II and Circular Economy Act

Innovation Act, Scale Up Fund Member State Engagement (i.e. IPCEI)

Strategic pillars of the strategy



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Scaling up
Innovation and
Investments:
from Lab to
Deployment

by removing barriers and hurdles

Developing
Lead Markets
for
Materials and
Technologies

as plastics, fibres, textiles, chemicals, fertilisers, plant protection products, construction materials, biorefineries, advanced fermentation and permanent storage of biogenic carbon.

Securing Long-Term
Prospects for the
Bioeconomy:
Sustainably Sourced
Biomass

by managing biomass better, increasing circularity and protecting nature.

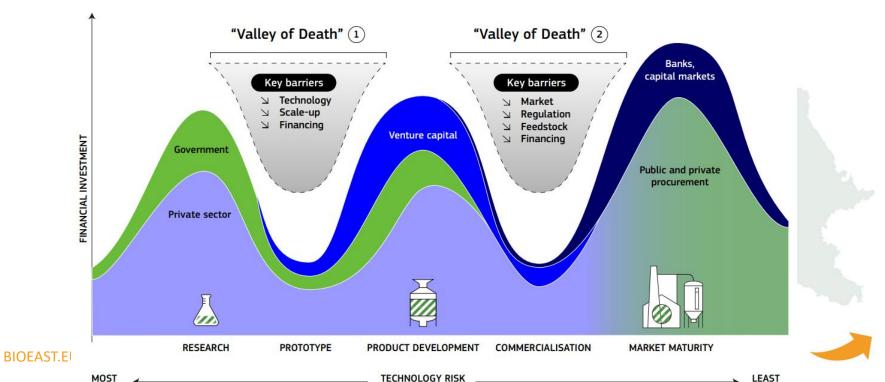
Harnessing Global Partnerships and Opportunities

by facilitating access to global markets and shaping the global sustainable bioeconomy agenda





SCALE UP BIO-INNOVATIONS & INVESTMENTS: FROM LAB TO DEPLOYMENT





OPPORTUNITIES FOR CEE, FOR THE SOFT LANDING OF EU ACTIONS

"The EU will launch a research and innovation initiative to develop and deploy sustainable bioeconomy solutions in regions with high biomass potential, including in BIOEAST countries, Moldova, Ukraine and the Western Balkans. This initiative will mobilise capital and strengthen industrial ecosystems beyond EU borders for the benefit of Member States and EU accession countries and ensure that all efforts are underpinned by robust environmental and social safeguards.

... strenghten links with BIOEAST UNINET...."





THE VISION FOR A LONG-TERM COMMITMENT TO R&I

A newly established Europe-wide research and innovation partnership to enhance sustainable natural resource management, food systems security, and the bioeconomy's deployment, that utilize the potential of Central and Eastern European, Western Balkan, and Eastern Partnership countries.

The BIOEAST initiative, supported by its extensive organizational background, dedicated partners, and a wide network of stakeholders, can be a leading force in advancing a proposal for this long-term transformational agenda.

This macro-regional research and innovation initiative would serve the enhancement of Europe's sustainability and competitiveness.



LONG-TERM COMMITMENT ON R&I



2024-2025



- 1. 10 BIOEAST Member States + Serbia, Albania -24 ministers (agriculture and research)- signed a common political declaration (June 2024)
- 2. 27 Member States agreed on: Council Conclusions (Nov 2024) on a potential Europe-wide R&I initiative on advancing sustainable natural resource management, food systems security and the deployment of the bioeconomy, harnessing the potential of Central and Eastern Europe
- 3. Stakeholders engagement:
 - 2024 Stakeholders Manifesto
 - 4 July 2024 (Brussels), and 4-6 December 2024 (Budapest)
 PARTNERING FOR THE FUTURE high level events
 - innovation agenda setting for the BIOEAST macro-region.



ONGOING ACTIVITIES – BOOST4BIOEAST



- Boosting Strategic Reserch and Innovation Agenda setting
- Boosting national bioeconomy action plans
- Boosting national BIOEASTHUBs
- Boosting the BIOEAST-wide mapping of bioeconomy competencies
- Boosting the BIOEAST Knowledge Platform



Thank you for your atention!

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